

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF**

In re:

WAREHOUSE LLC 86

Debtor(s)

§
§
§
§

Case No. 08-03423 EE

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter _____ of the United States Bankruptcy Code was filed on _____. The case was converted to one under Chapter 7 on _____. The undersigned trustee was appointed on _____.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of _____ \$
Funds were disbursed in the following amounts:

Payments made under an interim disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ _____ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By:/s/KIMBERLY R. LENTZ
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-03423 EE Judge: Edward Ellington
Case Name: WAREHOUSE LLC 86

For Period Ending: 12/28/11

Trustee Name: KIMBERLY R. LENTZ
Date Filed (f) or Converted (c): 12/03/10 (c)
341(a) Meeting Date: 12/05/08
Claims Bar Date: 04/15/11

Exhibit A

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	BANK OF AMERICAN	6,713.43	0.00	DA	0.00	FA
2	BANK OF AMERICAN	54,995.74	0.00	DA	0.00	FA
3	BANK OF AMERICAN	5,609.78	0.00	DA	0.00	FA
4	PAYPAL ACCOUNT - PAYMENTS	4,645.77	0.00	DA	0.00	FA
5	PAYPAL ACCOUNT - VIP	4,408.59	0.00	DA	0.00	FA
6	RENT DEPOSIT - RADIOSHACK	35,407.90	0.00	DA	0.00	FA
7	RENT DEPOSIT - 5 RIVER BEND PLACE, FLOWOOD	294.00	0.00	DA	0.00	FA
8	UTILITY DEPOSIT - MEMPHIS LIGHT GAS AND WATER	26,200.00	0.00	DA	0.00	FA
9	UTILITY DEPOSIT - ROCKY MOUNTAIN POWER	6,000.00	0.00	DA	0.00	FA
10	UTILITY DEPOSIT - QUESTAR GAS	800.00	0.00	DA	0.00	FA
11	G86, LLC	988.06	0.00	DA	0.00	FA
12	G86, LLC	3,313.90	0.00	DA	0.00	FA
13	BIDTOPIA, LLC	2,148.80	0.00	DA	0.00	FA
14	PAYPAL RETENTION	120,669.62	0.00	DA	0.00	FA
15	CARDSERVICE INTERNATIONAL (MC/VISA)	35,000.00	0.00	DA	0.00	FA
16	AMERICAN EXPRESS (MERCHANT ACCOUNT)	3,000.00	0.00	DA	0.00	FA
17	INSURANCE CLAIM ARISING FROM TORNADO AND FIRE LOSS	0.00	711,268.63		711,268.63	FA
18	REGISTERED SERVICE MARK	0.00	0.00	DA	0.00	FA
19	CUSTOMER EMAIL LIST	0.00	0.00	DA	0.00	FA
20	SEE EX. B29 OF SCHEDULES	1,060,847.58	0.00	DA	0.00	FA
21	INVENTORY	140,665.12	0.00	DA	0.00	FA
22	FUNDS IN DIP ACCOUNT (u)	0.00	22,806.85		32,806.85	FA
23	UNEARNED ACCOUNTANT FEES (u)	0.00	10,296.25		10,296.25	FA
24	POTENTIAL AVOIDANCE ACTION AGAINST JOY ST. JAMES (u)	0.00	0.00	DA	0.00	FA
25	POTENTIAL AVOIDANCE ACTION AGAINST PAUL ST. JAMES (u)	0.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-03423 EE
Case Name: WAREHOUSE LLC 86

For Period Ending: 12/28/11

Trustee Name: KIMBERLY R. LENTZ
Date Filed (f) or Converted (c): 12/03/10 (c)
341(a) Meeting Date: 12/05/08
Claims Bar Date: 04/15/11

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
26	POTENTIAL AVOIDANCE ACTION AGAINST ERIC EILERSTON (u)	0.00	0.00	DA	0.00	FA
27	POTENTIAL AVOIDANCE ACTION AGAINST ERNEST STRAHAN (u)	0.00	0.00	DA	0.00	FA
28	POTENTIAL AVOIDANCE ACTION AGAINST VARIOUS VENDORS/CREDITORS (u)	0.00	0.00	DA	0.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		50.05	FA

TOTALS (Excluding Unknown Values)	\$1,511,708.29	\$744,371.73	\$754,421.78	Gross Value of Remaining Assets \$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

RE PROP # 20 -- THIS ASSET WAS SOLD IN CHAPTER 11. THE LIST OF MACHINERY AND INVENTORY IS ATTACHED TO THE SCHEDULES.
RE PROP # 21 -- THIS ASSET WAS SOLD IN CHAPTER 11. THE LIST OF MACHINERY AND INVENTORY IS ATTACHED TO THE SCHEDULES.

Initial Projected Date of Final Report (TFR): 12/31/11 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-03423
 Case Name: WAREHOUSE LLC 86
 Taxpayer ID No: XX-XXX9964
 For Period Ending: 12/28/11

Trustee Name: KIMBERLY R. LENTZ
 Bank Name: BANK OF AMERICA, N.A.
 Account Number/CD#: XXXXXX1607 - Money Market Account
 Blanket Bond (per case limit): \$35,249,760.00
 Separate Bond (if applicable):

Exhibit B

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
11/18/10	22	BANK OF AMERICA, N.A.	FUNDS IN DIP ACCOUNT	1229-000	32,806.85		32,806.85
11/18/10		Transfer to Acct#XXXXXX1623	Transfer of Funds	9999-000		10,000.00	22,806.85
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.41		22,807.26
12/20/10	17	U.S. Treasury	Proceeds from insurance settlement	1129-000	711,268.63		734,075.89
12/28/10		Transfer to Acct#XXXXXX1623	Transfer of Funds	9999-000		105,562.08	628,513.81
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	12.27		628,526.08
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	37.37		628,563.45
04/05/11		Transfer to Acct#XXXXXX1623	Transfer of Funds	9999-000		502.85	628,060.60
05/23/11	23	HADDOX REID BURKES & CALHOUN POST OFFICE DRAWER 22507 JACKSON, MS 39225	UNEARNED ACCOUNTANT FEES	1229-000	10,296.25		638,356.85
07/20/11		Transfer to Acct#XXXXXX1623	Transfer of Funds	9999-000		2,782.00	635,574.85
10/24/11	000301	LENTZ & LITTLE, PA PO BOX 927 GULFPORT, MS 39502	ATTORNEY FEES AND EXPENSES			9,104.77	626,470.08
			ATTORNEY EXPENSES (279.77)	3120-000			
			ATTORNEY FEES (8,825.00)	3110-000			
10/31/11		BANK OF AMERICA, N.A.	BANK AND TECHNOLOGY SERVICE FEE	2600-000		806.71	625,663.37
11/29/11		Transfer to Acct#XXXXXX1623	Transfer of Funds	9999-000		625,663.37	0.00

COLUMN TOTALS	754,421.78	754,421.78	0.00	0.00
Less: Bank Transfers/CD's	0.00			
Subtotal	754,421.78			
Less: Payments to Debtors	9,911.48			
Net	0.00			
	754,421.78			
			0.00	
			9,911.48	

Page Subtotals

754,421.78

754,421.78

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 08-03423
Case Name: WAREHOUSE LLC 86

Taxpayer ID No: XX-XXX9964
For Period Ending: 12/28/11

Trustee Name: KIMBERLY R. LENTZ
Bank Name: BANK OF AMERICA, N.A.
Account Number/CD#: XXXXXX1623 - Checking Account
Blanket Bond (per case limit): \$35,249,760.00
Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
11/18/10		Transfer from Acct#XXXXXX1607	Transfer of Funds	9999-000	10,000.00		10,000.00
11/18/10	001001	ERIC EILERSTEN 1878 LAUREL LANE GERMANTOWN, TN 38139	INSURANCE PROCEEDS FOR OTHERS	8500-002		10,000.00	0.00
12/28/10		Transfer from Acct#XXXXXX1607	Transfer of Funds	9999-000	105,562.08		105,562.08
12/28/10	001002	Rosenblatt, Stephen W. Butler, Snow, O'Mara, Stevens, & Cannada, PLLC 210 East Capitol Street 17th Floor Jackson, MS 39201	Attorney's Fees and Expenses			105,562.08	0.00
			Attorney fees	(100,788.00)	6210-000		
			Attorney Expenses	(4,774.08)	6220-000		
04/05/11		Transfer from Acct#XXXXXX1607	Transfer of Funds	9999-000	502.85		502.85
04/05/11	001003	KIMBERLY R. LENTZ 2012 23RD AVENUE GULFPORT MS 39502	REIMBURSEMENT OF BOND PREMIUM	2300-000		502.85	0.00
07/20/11		Transfer from Acct#XXXXXX1607	Transfer of Funds	9999-000	2,782.00		2,782.00
07/20/11	001004	STEPHEN SMITH & COMPANY, PC 5 OLD RIVER PLACE STE 107 JACKSON, MS 39202	ACCOUNTANT FEES AND EXPENSES			2,782.00	0.00
			ACCOUNTANT FEES	(2,750.00)	3410-000		
			ACCOUNTANT EXPENSES	(32.00)	3420-000		
11/29/11		Transfer from Acct#XXXXXX1607	Transfer of Funds	9999-000	625,663.37		625,663.37

COLUMN TOTALS	744,510.30	118,846.93
Less: Bank Transfers/CD's	744,510.30	0.00
Subtotal	0.00	118,846.93
Less: Payments to Debtors	0.00	0.00
Net	0.00	118,846.93
Page Subtotals	744,510.30	118,846.93

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 08-03423
Case Name: WAREHOUSE LLC 86

Taxpayer ID No: XX-XXX9964
For Period Ending: 12/28/11

Trustee Name: KIMBERLY R. LENTZ
Bank Name: BANK OF AMERICA, N.A.

Account Number/CD#: XXXXXX1623 - Checking Account
Blanket Bond (per case limit): \$35,249,760.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)

		TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	Money Market Account - XXXXXX1607		754,421.78	9,911.48	0.00
	Checking Account - XXXXXX1623		0.00	118,846.93	625,663.37
			-----	-----	-----
Total Allocation Receipts:	0.00		754,421.78	128,758.41	625,663.37
Total Net Deposits:	<u>754,421.78</u>		=====	=====	=====
Total Gross Receipts:	754,421.78		(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Page Subtotals

0.00

0.00

Southern District of Mississippi

Claims Register

[08-03423-ee Warehouse 86, LLC Converted 12/03/2010](#)

Judge: Edward Ellington

Chapter: 7

Office: Jackson Divisional Office

Last Date to file claims: 04/15/2011

Trustee: Kimberly R. Lentz

Last Date to file (Govt): 06/04/2011

<p>Creditor: (2716007) Delta Electric Power P 0 Box 935 Greenwood, MS 38935</p>	<p>Claim No: 1 <i>Original Filed</i> <i>Date:</i> 11/13/2008 <i>Original Entered</i> <i>Date:</i> 11/14/2008</p>	<p>Status: <i>Filed by:</i> CR <i>Entered by:</i> Harper, Kim <i>Modified:</i></p>
Unsecured claimed: \$760.64		ALLOWED
Total claimed: \$760.64		
<i>History:</i>		
Details 1-1 11/13/2008 Claim #1 filed by Delta Electric Power, total amount claimed: \$760.64 (Harper, Kim)		
<i>Description:</i>		
<i>Remarks:</i>		

<p>Creditor: (2720914) SOS Staffing POB 27008 Salt Lake City UT 84127</p>	<p>Claim No: 2 <i>Original Filed</i> <i>Date:</i> 11/12/2008 <i>Original Entered</i> <i>Date:</i> 11/14/2008</p>	<p>Status: Disallow <i>Filed by:</i> CR <i>Entered by:</i> Harper, Kim <i>Modified:</i></p>
Unsecured claimed: \$18358.98		DISALLOWED
Total claimed: \$18358.98		
<i>History:</i>		
Details 2-1 11/12/2008 Claim #2 filed by SOS Staffing, total amount claimed: \$18358.98 (Harper, Kim) 341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly) 365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) 341 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha) 08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to Claim 21, 365 Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow		
<i>Description:</i>		

Remarks:

Creditor: (2716003) History Consumer Products Serv 10 Grand Boulevard Deer Park NY 11729	Claim No: 3 <i>Original Filed</i> <i>Date:</i> 11/17/2008 <i>Original Entered</i> <i>Date:</i> 11/17/2008	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
Unsecured claimed: \$2021.50		
Total claimed: \$2021.50		ALLOWED
<i>History:</i>		
Details 3-1 11/17/2008 Claim #3 filed by Consumer Products Serv, total amount claimed: \$2021.5 (Sawyer, Debra)		
<i>Description:</i>		
<i>Remarks:</i>		

Creditor: (2716023) History H&E Equip. Serv. Inc. 4899 W. 2100 Street St. Lake City, UT 84120-1225	Claim No: 4 <i>Original Filed</i> <i>Date:</i> 11/17/2008 <i>Original Entered</i> <i>Date:</i> 11/17/2008	Status: Disallow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
Unsecured claimed: \$4470.99		
Total claimed: \$4470.99		DISALLOWED
<i>History:</i>		
Details 4-1 11/17/2008 Claim #4 filed by H&E Equip. Serv. Inc., total amount claimed: \$4470.99 (Perry-Wiggins, J)		
341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)		
365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) 341 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)		
08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to Claim 21, 365 Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow		
<i>Description:</i>		
<i>Remarks:</i> (4-1) send pmts: 11100 Mead Rd #200, Atn Kurk Sorensen, Baton Rouge, LA 70816		

Creditor: (2723065) Overstock.com, Inc Attn: Edwin W Christensen 6350 S 3000 East Salt Lake City, UT 84121-5952	Claim No: 5 <i>Original Filed</i> <i>Date:</i> 11/17/2008 <i>Original Entered</i> <i>Date:</i> 11/18/2008 <i>Last Amendment</i>	Status: Allow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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<div style="border: 1px solid black; padding: 5px; text-align: center;"> <i>Filed:</i> 08/09/2011 <i>Last Amendment</i> <i>Entered:</i> 08/09/2011 </div>	Unsecured claimed: \$558880.23 ALLOWED Total claimed: \$558880.23
<i>History:</i>	
<p><u>Details</u> 5-1 11/17/2008 Claim #5 filed by Overstock.com, Inc, total amount claimed: \$558880.23 (Sawyer, Debra)</p> <p>340 07/13/2011 Objection to Proof of Claim of: Overstock.com, Inc. and Overstock.com, Inc. Claim Number: 5,33 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)</p> <p><u>Details</u> 5-2 08/09/2011 Amended Claim #5 filed by Overstock.com, Inc, total amount claimed: \$558880.23 (McCullough, James)</p> <p>356 08/15/2011 Agreed Order Regarding Trustee's Objection to Claim 5-1 and 33-1 (Overstock.com) (RE: related document(s) 340 Resolving Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)</p> <p>08/15/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 5,33. Reason for change/correction: Agreed Order (dkt #356). (RE: related document(s) 356 No action taken on Order Regarding Objection to Claim) (Brown, Keisha) Status: Allow</p>	
<i>Description:</i> (5-2) Amended Notice of Claim	
<i>Remarks:</i> (5-2) Amends Court Claim No. 5-1	

Creditor: (2723663) History Katt Worldwide Logistics Inc Attn: Teresa Shipe 4105 So Mendenhall Road Memphis TN 38115	Claim No: 6 <i>Original Filed</i> <i>Date:</i> 11/18/2008 <i>Original Entered</i> <i>Date:</i> 11/19/2008	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
Unsecured claimed: \$15000.00		
Total claimed: \$15000.00 ALLOWED		
<i>History:</i>		
<p><u>Details</u> 6-1 11/18/2008 Claim #6 filed by Katt Worldwide Logistics Inc, total amount claimed: \$15000 (Sawyer, Debra)</p>		
<i>Description:</i>		
<i>Remarks:</i>		

Creditor: (2727350) UNITED PARCEL SERVICE C/O RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Claim No: 7 <i>Original Filed</i> <i>Date:</i> 11/26/2008 <i>Original Entered</i> <i>Date:</i> 11/26/2008 <i>Last Amendment</i> <i>Filed:</i> 06/10/2009 <i>Last Amendment</i> <i>Entered:</i> 06/10/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> Diaz, Denise <i>Modified:</i>
Unsecured claimed: \$115057.13		
Total claimed: \$115057.13 ALLOWED		
<i>History:</i>		
<p><u>Details</u> 7-1 11/26/2008 Claim #7 filed by UNITED PARCEL SERVICE, total amount claimed: \$105728.12 (Diaz,</p>		

Denise)

Details 7-2 06/10/2009 Amended Claim #7 filed by UNITED PARCEL SERVICE, total amount claimed: \$115057.13
(Diaz, Denise)

Description:

Remarks:

Creditor: (2734993)
Questar Gas Company
Bankruptcy/DNR 244
P O Box 3194
Salt Lake City UT 84110-3194

Claim No: 8
Original Filed
Date: 12/09/2008
Original Entered
Date: 12/12/2008

Status: Disallow
Filed by: CR
Entered by:
Modified:

Unsecured claimed: \$952.89

DISALLOWED

Total claimed: \$952.89

History:

Details 8-1 12/09/2008 Claim #8 filed by Questar Gas Company, total amount claimed: \$952.89 (Sawyer, Debra)
341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # [1](#) Proposed Order)(Lentz, Kimberly)
365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) [341](#) Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)
08/23/2011 Corrective Entry: *RE: Change/Correction of Claim Status* for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) [363](#) Order Granting Trustee's Objection to Claim 30, [364](#) Order Granting Trustee's Objection to Claim 21, [365](#) Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow

Description:

Remarks:

Creditor: (2742920)
Rocky Mountain Power
Attn: Bankruptcy
P O Box 25308
Salt Lake City UT 84125

Claim No: 9
Original Filed
Date: 12/31/2008
Original Entered
Date: 12/31/2008

Status:
Filed by: CR
Entered by:
Modified:

Unsecured claimed: \$5261.74

ALLOWED

Total claimed: \$5261.74

History:

Details 9-1 12/31/2008 Claim #9 filed by Rocky Mountain Power, total amount claimed: \$5261.74 (Sawyer, Debra)

Description:

Remarks:

Creditor: (2743391)

Claim No: 10

Status: Disallow

Fifth Third Bank 1850 E Paris SE MD/ROPS 05 Grand Rapids, MI 49546	<i>Original Filed</i> Date: 01/02/2009 <i>Original Entered</i> Date: 01/02/2009	Filed by: CR Entered by: Day, John Modified:
Secured claimed: \$36931.50		DISALLOWED
Total claimed: \$36931.50		
<i>History:</i>		
<p><u>Details</u> 10- 01/02/2009 Claim #10 filed by Fifth Third Bank, total amount claimed: \$36931.5 (Day, John) 1</p> <p>341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)</p> <p>365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) 341 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)</p> <p>08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to Claim 21, 365 Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow</p>		
<i>Description:</i> (10-1) 2005 Cadillac XLR		
<i>Remarks:</i>		

<i>Creditor:</i> (2748953) The Commis of Revenue of the State of TN Tax Enforcement Divison c/o Attorney General P. O. Box 20207 Nashville, TN 37202-0207	Claim No: 11 <i>Original Filed</i> Date: 01/16/2009 <i>Original Entered</i> Date: 01/16/2009	<i>Status:</i> Disallow Filed by: CR Entered by: Modified:
Priority claimed: \$10285.80		DISALLOWED
Total claimed: \$10285.80		
<i>History:</i>		
<p><u>Details</u> 11- 01/16/2009 Claim #11 filed by The Commis of Revenue of the State of TN, total amount claimed: \$10285.8 (Perry-Wiggins, J)</p> <p>341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)</p> <p>365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) 341 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)</p> <p>08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to</p>		

Claim 21, [365](#) Order Granting Truste's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow

Description:

Remarks:

Creditor: (2718375) [History](#)
Tennessee Department of Revenue
c/o Attorney General
P O Box 20207
Nashville, TN 37202-0207

Claim No: 12
Original Filed
Date: 01/16/2009
Original Entered
Date: 01/16/2009

Status:
Filed by: CR
Entered by:
Modified:

Priority claimed: \$1916.88

ALLOWED

Total claimed: \$1916.88

History:

[Details](#) [12-1](#) 01/16/2009 Claim #12 filed by Tennessee Department of Revenue, total amount claimed: \$1916.88 (Perry-Wiggins, J)

Description: (12-1) xx9964

Remarks:

Creditor: (2749935)
Excel Transportation Services, Inc.
17330 Preston Road, Suite 200 C
Dallas, TX 75252-6035

Claim No: 13
Original Filed
Date: 01/16/2009
Original Entered
Date: 01/20/2009

Status:
Filed by: CR
Entered by:
Modified:

Unknown claimed: \$25982.30

Total claimed: \$25982.30

ALLOWED

History:

[Details](#) [13-1](#) 01/16/2009 Claim #13 filed by Excel Transportation Services, Inc., total amount claimed: \$25982.3 (Brown, Keisha)

Description:

Remarks:

Creditor: (2751034)
American Express Travel Related Svcs Co
Inc Corp Card
c/o Becket and Lee LLP
POB 3001
Malvern PA 19355-0701

Claim No: 14
Original Filed
Date: 01/22/2009
Original Entered
Date: 01/22/2009

Status:
Filed by: CR
Entered by: Lee, Thomas
Modified:

Unsecured claimed: \$267619.11

ALLOWED

Total claimed: \$267619.11

History:

[Details](#) [14-1](#) 01/22/2009 Claim #14 filed by American Express Travel Related Svcs Co, total amount claimed: \$267619.11 (Lee, Thomas)

Description:

Remarks:

Creditor: (2752621) Verizon Wireless P O Box 3397 Bloomington IL 61701	Claim No: 15 <i>Original Filed</i> <i>Date:</i> 01/26/2009 <i>Original Entered</i> <i>Date:</i> 01/29/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$6294.10

Total claimed: \$6294.10

ALLOWED

History:

[Details](#) [15-1](#) 01/26/2009 Claim #15 filed by Verizon Wireless, total amount claimed: \$6294.1 (Sawyer, Debra)

Description:

Remarks:

Creditor: (2755081) RadioShack Corporation and SC Kiosks, Inc. RadioShack Corporation Legal Department Attn: James B. Spisak, Esq. 300 RadioShack Circle Fort Worth, TX 76102-1965	Claim No: 16 <i>Original Filed</i> <i>Date:</i> 01/30/2009 <i>Original Entered</i> <i>Date:</i> 01/30/2009 <i>Last Amendment</i> <i>Filed:</i> 04/14/2011 <i>Last Amendment</i> <i>Entered:</i> 04/14/2011	Status: <i>Filed by:</i> CR <i>Entered by:</i> Wilson, Marcus <i>Modified:</i>
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Unsecured claimed: \$1029612.50

Total claimed: \$1029612.50

ALLOWED

History:

[Details](#) [16-1](#) 01/30/2009 Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$2765100 (Wilson, Marcus)[Details](#) [16-2](#) 02/03/2009 Amended Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$2825053 (Wilson, Marcus)[Details](#) [16-3](#) 01/07/2011 Amended Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$1409645.2 (Wilson, Marcus)[Details](#) [16-4](#) 04/14/2011 Amended Claim #16 filed by RadioShack Corporation and SC Kiosks, Inc., total amount claimed: \$1029612.5 (Wilson, Marcus)

Description:

Remarks:

Creditor: (2756440) TWG Innovative Solutions Inc c/o William J Sparer, Counsel The Warranty Group 175 West Jackson Blvd Chicago IL 60604	Claim No: 17 <i>Original Filed</i> <i>Date:</i> 01/29/2009 <i>Original Entered</i> <i>Date:</i> 02/02/2009	Status: Disallow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$208360.51

Total claimed: \$208360.51

DISALLOWED

History:

<u>Details</u>	<u>17</u> - 01/29/2009 Claim #17 filed by TWG Innovative Solutions Inc, total amount claimed: \$208360.51 (Sawyer, Debra)
	<u>341</u> 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # <u>1</u> Proposed Order)(Lentz, Kimberly)
	<u>365</u> 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) <u>341</u> Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)
	08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) <u>363</u> Order Granting Trustee's Objection to Claim 30, <u>364</u> Order Granting Trustee's Objection to Claim 21, <u>365</u> Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow

Description:

Remarks:

<i>Creditor:</i> (2756488) AIG Bankruptcy Collections Michelle A. Levitt, Authorized Represent 70 Pine Street, 28th Floor New York NY 10270	Claim No: 18 <i>Original Filed</i> <i>Date:</i> 02/02/2009 <i>Original Entered</i> <i>Date:</i> 02/02/2009	<i>Status:</i> Disallow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$0.00

Total claimed: \$0.00

DISALLOWED

History:

Details 18- 02/02/2009 Claim #18 filed by AIG Bankruptcy Collections, total amount claimed: \$0 (Sawyer, Debra) 1

341 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)

365 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) 341 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)

08/23/2011 Corrective Entry: *RE: Change/Correction of Claim Status* for claim number(s):

2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to Claim 21, 365 Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow

Description: (18-1) Unliquidated subject to adjustment

Remarks:

<i>Creditor:</i> (2756855) Boyer BDO, L C 90 South 400 W Ste 200	Claim No: 19 <i>Original Filed</i> <i>Date:</i> 02/02/2009	<i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i>
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Salt Lake City UT 84101-1365	<i>Original Entered</i> Date: 02/03/2009	<i>Modified:</i>
Unsecured claimed: \$173542.52		
Total claimed: \$173542.52		ALLOWED
<i>History:</i>		
<u>Details</u> 19-1 02/02/2009 Claim #19 filed by Boyer BDO, L C, total amount claimed: \$173542.52 (Sawyer, Debra)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (2716032) Keith Martin Mack 2949 Los Robles Rd. Thousand Oaks, CA 91362-3320	Claim No: 20 <i>Original Filed</i> Date: 02/02/2009 <i>Original Entered</i> Date: 02/03/2009	<i>Status:</i> Filed by: CR Entered by: Modified:
Secured claimed: \$638219.93		
Total claimed: \$638219.93		DISALLOWED
<i>History:</i>		
<u>Details</u> 20- 02/02/2009 Claim #20 filed by Keith Martin Mack, total amount claimed: \$638219.93 (Sawyer, Debra) 1 337 07/13/2011 Objection to Proof of Claim of: Keith Martin Mack and Keith Martin Mack. Claim Number: 20,36 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly) 373 09/20/2011 Agreed Order Resolving Objection to Claim 20,36 (Keith Martin Mack) (RE: related document(s) 337 Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Sawyer, Debra)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (2716018) First Ins Funding Corp 450 Skokie Blvd. Ste 1000 Northbrook, IL 60065	Claim No: 21 <i>Original Filed</i> Date: 02/03/2009 <i>Original Entered</i> Date: 02/03/2009	<i>Status:</i> Disallow Filed by: CR Entered by: Modified:
Secured claimed: \$4225.68		
Total claimed: \$4225.68		DISALLOWED
<i>History:</i>		
<u>Details</u> 21- 02/03/2009 Claim #21 filed by First Ins Funding Corp, total amount claimed: \$4225.68 (Sawyer, Debra) 1 339 07/13/2011 Objection to Proof of Claim of: First Ins Funding Corp. Claim Number: 21 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly) 364 08/23/2011 Order Regarding Trustee's Objection to Claim 21, First Ins Funding Corp. (RE: related document(s) 339 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha) 08/23/2011 Corrective Entry: RE: Change/Correction of Claim Status for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363		

Order Granting Trustee's Objection to Claim 30, [364](#) Order Granting Trustee's Objection to Claim 21, [365](#) Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26 (Brown, Keisha) Status: Disallow

Description:

Remarks:

Creditor: (2716040) [History](#)
Merchandise Manu. Inc.
P O Box 843
Lakewood CA 90714

Claim No: 22
Original Filed
Date: 02/12/2009
Original Entered
Date: 02/12/2009

Status: Disallow
Filed by: CR
Entered by:
Modified:

Unsecured claimed: \$368920.30

Total claimed: \$368920.30

DISALLOWED

History:

[Details](#) [22-](#) 02/12/2009 Claim #22 filed by Merchandise Manu. Inc., total amount claimed: \$368920.3 (Sawyer, Debra)
[1](#)

[341](#) 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # [1](#) Proposed Order)(Lentz, Kimberly)

[365](#) 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing; Claim 4 H&E Equipment Service Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) [341](#) Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)

08/23/2011 Corrective Entry: *RE: Change/Correction of Claim Status* for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) [363](#) Order Granting Trustee's Objection to Claim 30, [364](#) Order Granting Trustee's Objection to Claim 21, [365](#) Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26 (Brown, Keisha) Status: Disallow

Description:

Remarks:

Creditor: (2766141)
Jon S Musial
Law Office of Jon S Musial
8230 E. Gray Road
Scottsdale AZ 85260

Claim No: 23
Original Filed
Date: 02/18/2009
Original Entered
Date: 02/18/2009

Status:
Filed by: CR
Entered by:
Modified:

Unsecured claimed: \$1700.00

Total claimed: \$1700.00

ALLOWED

History:

[Details](#) [23-1](#) 02/18/2009 Claim #23 filed by Jon S Musial, total amount claimed: \$1700 (Sawyer, Debra)

Description:

Remarks:

Creditor: (2778842) Tennessee Dept of Revenue (ADMINISTRATIVE) c/o Attorney General P O Box 20207 Nashville TN 37202-0207	Claim No: 24 <i>Original Filed</i> <i>Date:</i> 01/16/2009 <i>Original Entered</i> <i>Date:</i> 03/12/2009 <i>Last Amendment</i> <i>Filed:</i> 02/11/2009 <i>Last Amendment</i> <i>Entered:</i> 03/12/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Admin claimed: \$0.00

ALLOWED

Total claimed: \$0.00**History:**[Details](#) [24-1](#) 01/16/2009 Claim #24 filed by Tennessee Dept of Revenue, total amount claimed: \$10285.8 (Sawyer, Debra)[Details](#) [24-2](#) 02/11/2009 Amended Claim #24 filed by Tennessee Dept of Revenue, total amount claimed: \$0 (Sawyer, Debra)**Description:****Remarks:**

Creditor: (2715982) Air-One Services 5055 Pleasant View Memphis, TN 38134	Claim No: 25 <i>Original Filed</i> <i>Date:</i> 03/13/2009 <i>Original Entered</i> <i>Date:</i> 03/16/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$1130.00

ALLOWED

Total claimed: \$1130.00**History:**[Details](#) [25-1](#) 03/13/2009 Claim #25 filed by Air-One Services, total amount claimed: \$1130 (Sawyer, Debra)**Description:****Remarks:**

Creditor: (2806465) HEPACO, Incorporated 2711 Burch Dr. Charlotte NC 28269	Claim No: 26 <i>Original Filed</i> <i>Date:</i> 04/29/2009 <i>Original Entered</i> <i>Date:</i> 04/29/2009	Status: Disallow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$14151.93

DISALLOWED

Total claimed: \$14151.93**History:**[Details](#) [26-](#) 04/29/2009 Claim #26 filed by HEPACO, Incorporated, total amount claimed: \$14151.93 (Sawyer, Debra)
[1](#)[341](#) 07/13/2011 Objection to Proof of Claim of: SOS Staffing, H&E Equipment, Questar Gas, Fifth Third Bank, Comm. of Rev. of State of TN, TWG Innovative, AIG Bankruptcy Collections, Merchandise Manu., Inc. and Hapaco, Inc. Claim Number: 2,4,8,10,11,17,18,22,26 Filed by Trustee Kimberly R. Lentz. (Attachments: # [1](#) Proposed Order)(Lentz, Kimberly)[365](#) 08/23/2011 Order Regarding Trustee's Objection to Claim 2 SOS Staffing, Claim 4 H&E Equipment Service

Inc.; Claim 8 Questar Gas Company; Claim 10 Fifth Third Bank; Claim 11 The Commission of Revenue of the State of TN; Claim 17 TWG Innovative Solutions, Inc.; Claim 18 AIG Bankruptcy Collections; Claim 22 Merchandise Manu., Inc.; Claim 26 HEPACO Incorporated (RE: related document(s) [341](#) Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)

08/23/2011 Corrective Entry: *RE: Change/Correction of Claim Status* for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) [363](#) Order Granting Trustee's Objection to Claim 30, [364](#) Order Granting Trustee's Objection to Claim 21, [365](#) Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow

Description:

Remarks:

Creditor: (2727350) UNITED PARCEL SERVICE C/O RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Claim No: 27 <i>Original Filed</i> <i>Date:</i> 06/10/2009 <i>Original Entered</i> <i>Date:</i> 06/10/2009	Status: Withdrawn 154 <i>Filed by:</i> CR <i>Entered by:</i> Diaz, Denise <i>Modified:</i>
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Unsecured claimed: \$115057.13

Total claimed: \$115057.13 WITHDRAWN

History:

Details [27](#)- 06/10/2009 Claim #27 filed by UNITED PARCEL SERVICE, total amount claimed: \$115057.13 (Diaz, [1](#) Denise)
[141](#) 06/10/2009 Withdrawal of Claim(s): 27 08-03423 Filed by Debtor In Possession Warehouse 86, LLC. (Diaz, Denise) Status: Withdrawn
[154](#) 06/29/2009 Amended Withdrawal of Claim(s): 27 Filed by Creditor Receivable Management Services . (Related Document [141](#) (Sawyer, Debra) Modified on 7/15/2009 (Sawyer, Debra). Status: Withdrawn

Description:

Remarks:

Creditor: (2846807) Questar Gas Company (ADMINISTRATIVE) Bankruptcy DNR 244 1140 West 200 South P O Box 3194 Salt Lake UT 84110-3194	Claim No: 28 <i>Original Filed</i> <i>Date:</i> 07/13/2009 <i>Original Entered</i> <i>Date:</i> 07/14/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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UNSECURED
Affirm claimed: \$695.54

Total claimed: \$695.54 ALLOWED

History:

Details [28-1](#) 07/13/2009 Claim #28 filed by Questar Gas Company, total amount claimed: \$695.54 (Sawyer, Debra)

Description:

Remarks:

Creditor: (2854127) Weber County Treasurer	Claim No: 29 <i>Original Filed</i>	Status: <i>Filed by:</i> CR
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2380 Washington Blvd Ogden UT 84401 PRIORITY	<i>Date:</i> 07/27/2009 <i>Original Entered</i> <i>Date:</i> 07/28/2009	<i>Entered by:</i> <i>Modified:</i>
XXXXXXX Unsecured claimed: \$912.45 Total claimed: \$912.45	ALLOWED	
<i>History:</i>		
<u>Details</u> 29-1 07/27/2009 Claim #29 filed by Weber County Treasurer, total amount claimed: \$912.45 (Sawyer, Debra)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (3066537) Budge Rent A Car Systems LLC Basham & Scott P O Box 450676 Houston TX 77245	Claim No: 30 <i>Original Filed</i> <i>Date:</i> 08/06/2010 <i>Original Entered</i> <i>Date:</i> 08/06/2010	<i>Status:</i> Disallow <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
Unsecured claimed: \$25000.00 Total claimed: \$25000.00		DISALLOWED
<i>History:</i>		
<u>Details</u> 30- 08/06/2010 Claim #30 filed by Budge Rent A Car Systems LLC, total amount claimed: \$25000 (Sawyer, Debra)		
338 07/13/2011 Objection to Proof of Claim of: Budget Rent A Car Systems, LLC. Claim Number: 30 Filed by Trustee Kimberly R. Lentz. (Attachments: # 1 Proposed Order)(Lentz, Kimberly)		
363 08/23/2011 Order Regarding Trustee's Objection to Claim 30, Budget Rent A Car Systems, LLC (RE: related document(s) 338 Granting Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)		
08/23/2011 Corrective Entry: <i>RE: Change/Correction of Claim Status</i> for claim number(s): 2,4,8,10,11,17,18,21,22,26,30. Reason for change/correction: (RE: related document(s) 363 Order Granting Trustee's Objection to Claim 30, 364 Order Granting Trustee's Objection to Claim 21, 365 Order Granting Trustee's Objection to Claims 2,4,8,10,11,17,18,22 & 26) (Brown, Keisha) Status: Disallow		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (3145958) H & E Equipment Services, Inc. 11100 Mead Road Suite 200 Baton Rouge, LA 70816	Claim No: 31 <i>Original Filed</i> <i>Date:</i> 12/29/2010 <i>Original Entered</i> <i>Date:</i> 12/29/2010	<i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Wright, Terry <i>Modified:</i>
Unsecured claimed: \$4397.28 Total claimed: \$4397.28		ALLOWED
<i>History:</i>		
<u>Details</u> 31-1 12/29/2010 Claim #31 filed by H & E Equipment Services, Inc., total amount claimed: \$4397.28 (Wright, Terry)		
<i>Description:</i>		

Remarks:

Creditor: (3151161) UNITED PARCEL SERVICE FREIGHT c/o RMS Bankruptcy Recovery Services P.O. Box 4396 Timonium, Maryland 21094	Claim No: 32 <i>Original Filed</i> <i>Date:</i> 01/11/2011 <i>Original Entered</i> <i>Date:</i> 01/11/2011	Status: <i>Filed by:</i> CR <i>Entered by:</i> Diaz, Denise <i>Modified:</i>
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Unsecured claimed: \$19015.56

Total claimed: \$19015.56

ALLOWED

History:

Details [32-1](#) 01/11/2011 Claim #32 filed by UNITED PARCEL SERVICE FREIGHT, total amount claimed: \$19015.56 (Diaz, Denise)

Description:

Remarks:

Creditor: (2723065) Overstock.com, Inc Attn: Edwin W Christensen 6350 S 3000 East Salt Lake City, UT 84121-5952	Claim No: 33 <i>Original Filed</i> <i>Date:</i> 01/18/2011 <i>Original Entered</i> <i>Date:</i> 01/18/2011	Status: Withdrawn <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$558880.23

WITHDRAWN

Total claimed: \$558880.23

History:

Details [33-1](#) 01/18/2011 Claim #33 filed by Overstock.com, Inc, total amount claimed: \$558880.23 (Sawyer, Debra)

[340](#) 07/13/2011 Objection to Proof of Claim of: Overstock.com, Inc. and Overstock.com, Inc. Claim Number: 5,33 Filed by Trustee Kimberly R. Lentz. (Attachments: # [1](#) Proposed Order)(Lentz, Kimberly)

[356](#) 08/15/2011 Agreed Order Regarding Trustee's Objection to Claim 5-1 and 33-1 (Overstock.com) (RE: related document(s) [340](#) Resolving Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Brown, Keisha)

08/15/2011 Corrective Entry: RE: Change/Correction of Claim Status for claim number(s): 5,33. Reason for change/correction: Agreed Order (dkt #356). (RE: related document(s) [356](#) No action taken on Order Regarding Objection to Claim) (Brown, Keisha) Status: Withdrawn

Description:

Remarks:

Creditor: (2714718) U S Trustee 100 w Capitol St., Ste 706 Jackson MS 39269	Claim No: 34 <i>Original Filed</i> <i>Date:</i> 02/16/2011 <i>Original Entered</i> <i>Date:</i> 02/16/2011	Status: <i>Filed by:</i> CR <i>Entered by:</i> UST [A3], <i>Modified:</i>
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Priority claimed: \$325.00

Total claimed: \$325.00

ALLOWED

History:

Details [34-1](#) 02/16/2011 Claim #34 filed by U S Trustee, total amount claimed: \$325 (UST [A3])

Description: (34-1) 11 USC §507 (a)(1) and USC §1930 (a)(6)

Remarks: (34-1) Quarterly Fees

Creditor: (2756440) TWG Innovative Solutions Inc c/o William J Sparer, Counsel The Warranty Group 175 West Jackson Blvd Chicago IL 60604	Claim No: 35 <i>Original Filed</i> <i>Date:</i> 04/11/2011 <i>Original Entered</i> <i>Date:</i> 04/11/2011	Status: <i>Filed by:</i> CR <i>Entered by:</i> <i>Modified:</i>
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Unsecured claimed: \$208360.51

ALLOWED

Total claimed: **\$208360.51**

History:

Details [35-1](#) 04/11/2011 Claim #35 filed by TWG Innovative Solutions Inc, total amount claimed: \$208360.51 (Ooton, Donna)

Description:

Remarks: (35-1) Duplicate of #17

Creditor: (2716032) Keith Martin Mack 2949 Los Robles Rd. Thousand Oaks, CA 91362-3320	Claim No: 36 <i>Original Filed</i> <i>Date:</i> 04/18/2011 <i>Original Entered</i> <i>Date:</i> 04/18/2011	Status: <i>Filed by:</i> CR <i>Entered by:</i> Wright, Terry <i>Modified:</i>
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Unsecured claimed: \$168676.00

\$32,667.40 IS THE ONLY ALLOWED AMOUNT ,

Total claimed: **\$168676.00**

REMAINING IS DISALLOWED

History:

Details [36-1](#) 04/18/2011 Claim #36 filed by Keith Martin Mack, total amount claimed: \$168676 (Wright, Terry)

[337](#) 07/13/2011 Objection to Proof of Claim of: Keith Martin Mack and Keith Martin Mack. Claim Number: 20,36 Filed by Trustee Kimberly R. Lentz. (Attachments: # [1](#) Proposed Order)(Lentz, Kimberly)

[373](#) 09/20/2011 Agreed Order Resolving Objection to Claim 20,36 (Keith Martin Mack) (RE: related document (s) [337](#) Objection to Claim or Pre-Petition Secured Claim filed by Trustee Kimberly R. Lentz). (Sawyer, Debra)

Description:

Remarks:

Claims Register Summary

Case Name: Warehouse 86, LLC

Case Number: 08-03423-ee

Chapter: 7

Date Filed: 11/04/2008

Total Number Of Claims: 36

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$3892394.23	

Secured	\$679377.11	
Priority	\$12527.68	
Unknown	\$25982.30	
Administrative	\$695.54	
Total	\$4610976.86	\$0.00

PACER Service Center			
Transaction Receipt			
10/27/2011 11:57:53			
PACER Login:	kl0602	Client Code:	
Description:	Claims Register	Search Criteria:	08-03423-ee Filed or Entered From: 1/1/1986 Filed or Entered To: 10/27/2011
Billable Pages:	4	Cost:	0.32

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-03423 EE

Case Name: WAREHOUSE LLC 86

Trustee Name: KIMBERLY R. LENTZ

Balance on hand	\$
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Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: KIMBERLY R. LENTZ	\$	\$	\$
Trustee Expenses: KIMBERLY R. LENTZ	\$	\$	\$
Fees: U S Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses	\$ _____
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Remaining Balance	\$ _____
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Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
12	Tennessee Department of Revenue	\$	\$	\$
29	Weber County Treasurer	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Delta Electric Power	\$	\$	\$
3	Consumer Products Serv	\$	\$	\$
5	Overstock.com, Inc	\$	\$	\$
6	Katt Worldwide Logistics Inc	\$	\$	\$
7	UNITED PARCEL SERVICE	\$	\$	\$
9	Rocky Mountain Power	\$	\$	\$
13	Excel Transportation Services, Inc.	\$	\$	\$
14	American Express Travel Related Svcs Co	\$	\$	\$
15	Verizon Wireless	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
16	RadioShack Corporation and SC Kiosks, Inc.	\$	\$	\$
19	Boyer BDO, L C	\$	\$	\$
23	Jon S Musial	\$	\$	\$
25	Air-One Services	\$	\$	\$
28	Questar Gas Company	\$	\$	\$
31	H & E Equipment Services, Inc.	\$	\$	\$
32	UNITED PARCEL SERVICE FREIGHT	\$	\$	\$
35	TWG Innovative Solutions Inc	\$	\$	\$
36	Keith Martin Mack	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE